# GIVING TO K-STATE













# WAYS TO GIVE TO K-STATE



### Check or credit card

Make one-time, monthly or annual gifts by check or credit card to the area you're most passionate about. Please visit us at ksufoundation.org/give or call 785-775-2000 or mail a check to 1800 Kimball Ave. Suite 200, Manhattan, KS 66502-3373.



### **Matching**

Companies may double and even triple charitable contributions from their employees to higher education. Before making your gift to K-State, please check to see if your employer provides matching contributions.



### **Securities**

Gifts of appreciated stock or mutual fund shares that have been held for at least a year qualify for an income tax deduction equal to the current market value of the transferred assets. By transferring these assets directly to the KSU Foundation, you also avoid capital gains taxes.



# Qualified Charitable Distribution (QCD)

The Qualified Charitable Distribution allow individuals 70½ or older to give up to \$108,000 in 2025, directly from their IRA to one or more qualified charities without paying federal income tax. A QCD may be counted toward satisfying your Required Minimum Distribution (RMD). Please contact your IRA plan administrator to coordinate the transfer. In tax year 2025, a one-time, tax-free QCD may be directed to a life income gift (such as a charitable gift annuity) with a maximum amount of \$54,000 per IRA owner.



### **Blended gifts**

Blended gifts are a way to combine longterm charitable goals by making a future planned gift along with a current, annual commitment. This way, you will be able to see your philanthropic dreams come true during your lifetime.



### **Donor-advised funds**

You can also make gifts to a public charity (such as Fidelity, Vanguard or your local community foundation), then direct gifts from the DAF to the KSU Foundation to the area you're most passionate about. Be sure to also designate the KSU Foundation as a beneficiary upon your passing.



### Real estate and other property

Real estate, tangible personal property (works of art, historical documents and other artifacts), commodities (gifts of grain or oil, gas and mineral interests), and other property can also benefit the university. You or your business may also qualify for a tax deduction when contributing equipment, inventory or other assets to K-State.



### Retained life estate

You may transfer ownership of a personal residence, farm or other real estate to the KSU Foundation and qualify for a current charitable income tax deduction, while retaining the right to use the property during your lifetime.



## Endowed funds connect generations

Endowed funds create a lasting legacy of long-term support for the purpose you specify. The principal of the gift is never invaded and is expected to increase, while awards are made from the earnings.

# **FUTURE GIFTS TO K-STATE**



### Wills and trusts

Establishing a gift in a will or trust is the ultimate act of a Wildcat. Simply designate a percentage, specific dollar amount or specific property to the KSU Foundation.



### IRAs and retirement accounts

An easy way to gift your IRA and retirement accounts to K-State is to name the KSU Foundation on a beneficiary designation form provided by your IRA custodian or retirement plan administrator. Leave a lasting legacy and avoid the potential double taxation your retirement savings would face if you left them to your heirs.



### Life insurance

Gifts of life insurance enable you to make a substantial future gift by making small premium payments over time. The KSU Foundation may be named as the beneficiary and in some instances, named as owner on a policy. You then select the area you want to support when the policy is realized.



### Gifts that provide income

You can help K-State and — at the same time — ensure financial security by making a gift to the KSU Foundation that will provide income to you or your family. By gifting cash, stock or appreciated assets, you can receive income and avoid capital gains taxes. You can establish a charitable gift annuity or charitable trust. When the annuity or trust ends, the remaining assets are used for the purpose you designate at K-State.



### Charitable lead trust

You can make an irrevocable gift of assets to create a trust that generates income payments to K-State for a set period of years (you choose the number) and when the term ends, the remaining trust assets pass back to you, family member, or other non-charitable beneficiaries. You can benefit from tax savings that result from supporting K-State without giving up the assets that you'd like your family to receive someday.

### Contact us

KSUF has a team of charitable advisors that specialize in future gifts and are happy to visit with you to craft your legacy. Contact the gift planning team at:

785-775-2000 giftoptions@ksufoundation.org k-statelegacy.org

# INVESTING IN YOUR PASSION



### **Student success**

- Scholarships assist students with educational costs and enable them to participate in extracurricular activities that expand their learning.
- Investing in student success supports classroom activities, as well as enhances supplementary learning opportunities for students. The giving opportunities are vast and diverse, including study abroad scholarships, competition teams and other student enrichment.



### Faculty development

- Investing in faculty provides funds for research, which adds learning opportunities for both undergraduate and graduate students, and for implementing innovative teaching methods in the classroom.
- Having endowed chairs and professorships empowers the university to recruit and retain the best faculty to instruct and mentor students.
- Endowed chairs leverage a greater impact on many students each year as opposed to a scholarship that may only benefit one student per year.



### Facility enhancement

- Having top-notch facilities with the latest technologies provides students, faculty and staff the resources and learning spaces they need to be innovative.
- Up-to-date facilities are more cost-efficient for the university and are an important factor in recruiting students and faculty.



### Programmatic support

- Investment in a program provides the necessary funding to maintain and grow an area of study.
- Programs can be departments within a college, and they can also be interdisciplinary programs that span multiple departments and/or colleges.



### **Excellence funds**

- Excellence funds make it possible for deans, department heads and academic leaders to take advantage of emerging opportunities or fill gaps in funding for vital programs.
- These funds are not designated for a specific purpose, so they provide flexibility for leaders to proactively invest in current priorities and adapt as those priorities change.

# What do YOU want to accomplish with your money at K-State that would be meaningful to YOU?

